

2012 Certification Launch: August 1, 2011

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Logging In

Registered Users

- Go to <u>www.UnitedHealthProducers.com</u> or <u>www.UnitedHealthAdvisors.com</u>
- Enter your username (agent ID) and password
- Click on GO

For log in or other assistance with the Distribution Portal, contact the Producer Help Desk (PHD) at 888-381-858. PHD operating hours are Monday—Friday, 7 a.m. to 7 p.m. CST (phone lines closed 10 a.m.—11:30 a.m. CST).



Accessing Courses and Certificates

Once you are logged into the Distribution Portal, click on the Learning Center button to access your courses and certificates.



Medicare Solutions Learning Center

Welcome Page

The opening page of the Learning Center is the **Welcome Screen**. This page provides details about the annual certification requirements and courses.

This page also provides links to other sections of the Medicare Solutions programs. Each section is described below.



Navigation Panel

The Welcome Page provides several navigation choices. Located on the left side of the screen, you can select:

- Certifications
- Electives Courses
- Invitations-Only Courses
- Evaluations

Certification Courses

In the Navigation Panel, click on Certifications to view your courses and certifications by year.

- Each course has two required items listed: course and test. Review the course and then take the test.
- Prerequisite courses must be taken first and in order.
- Product Certification courses should be completed after the prerequisite courses.
- The course status and completion date are provided on this screen.
- Once you are certified to sell a product, you will see a gold medallion next to the completion date column.

If you want to sell Dual Special Needs Plans (SNP), you must complete the main Dual course and the **state specific** courses. The states listed are the states in which you are licensed to sell. You must complete both the Dual course and the state course(s) to be certified to sell Dual SNP in the indicated state(s).



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| Medicare Solutions Program | 2011 Dual SNP: Alabama | | | |
| - Certifications | and the second second second | Status | Date Completed | |
| - Elective Courses | 2011 Dual Special Needs Plans (SNP) | - | | |
| - Invitation-Only Courses - Evaluations | 2011 Dual SNP: Alabama | - | | |
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| | 2011 Dual Special Needs Plans (SNP) | - | | |
| | 2011 Dual SNP: Arizona | - | | |
| | 2011 Dual SNP: California | | | |
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| | 2011 Dual Special Needs Plans (SNP) | - | | |
| | 2011 Dual SNP: California | - | | |
| | 2011 Dual SNP: Colorado | | | |
| | | Status | Date Completed | |
| | 2011 Dual Special Needs Plans (SNP) | - | | |
| | 2011 Dual SNP: Colorado | - | | |

Elective Courses

There are additional courses available for your further education. These are not required but are recommended to further your education. While not required they are highly recommended. They are listed in the **Elective Courses** section.

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|--------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------------|------|------------------|---------------------|--------|
| Menu Medicare Solutions Program Welcomes Certifications Elective Courses Interface-Only Courses | 2011 | 2010 | 2009 | | Horne Tutorista / O | kuidet |
| - Evaluations | 2011 Connector I 2011 Member Im | urses Iodel Overview pacts Part 1 | | Status — — | Date Completed | |

Invitation Only Courses

On occasion, you may be required to take a course that is not available to everyone. If you are assigned a specific course, it will be listed in the **Invitation Only** section and must be completed.



Evaluations

After you complete a course, an evaluation will appear in the **Evaluation** section. Please take a few minutes to complete these evaluations so that we may learn and improve from your comments.



Certificates

Upon successful completion of a course and test, a gold medallion will appear on your development plan indicating you are certified to sell the particular product. Open the certificate as needed by clicking on the medallion. Each certificate includes the course name, agent name and writing number, and date of certification. To **print** a copy of the course certificate, follow the instruction below



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Note: Screen shots are for illustrative purposes only and are subject to change without notice.